

**Power of Attorney**

(To be executed on stamp Paper of appropriate value)

(For whom intending to avail 'Invest Online' services for investment through the Website/Online platform)

(strike off whichever is not applicable)

- 1) ..... s/o/d/o/w/o Shri.....
- 2) ..... s/o/d/o/w/o Shri.....And
- 3) ..... s/o/d/o/w/o Shri.....

Having residence/registered office/office at.....

.....(residence address for proprietorship and partnership (to be executed by the partners firm cannot enter into a contract) and HUF (Karta HUF can give a POA only if he is so authorized by the members of the HUF as. It affects their rights) and registered office for Companies, trusts and societies) hereinafter referred to as "the Client/Customer" which expression shall, unless it be repugnant to the meaning or context thereof, be deemed to mean and include my/our heirs, executors, administrators, the partners of the firm and the survivors of them and the heirs, executors and administrators of the partners, permitted assigns, successors in title, trustees of a Trust and their successors, member of the governing body and new member elected appointed or co-opted as the case may be). **DO SEND GREETINGS:**

**WHEREAS**

- A. Achievers Equities Ltd, is a company incorporated under the Companies Act.1956 and having its registered office at 32/A, Diamond Harbour Road, Sakherbazar, Kolkata-700008 (hereinafter referred to as "AEL") has mandated Achievers Wealth Advisors Pvt. Limited, a subsidiary to AEL, (referred to as "Invest Online") to extend/offers its web based facility/Website/online platform i.e. [www.achieversequitiesltd.com](http://www.achieversequitiesltd.com) to the Client/Customers of AEL to use the web based facility/Website/online platform for investment in Mutual Fund/IPO/FD/Bond etc and the said mandate has been duly accepted by the online platform provider.
- B. The Online Platform provider shall act as an executor of transaction and aggregator of funds/money (including but not limited to providing others online services) of AEL's Client's /Customers and shall transmit the same to the Bank account of the AMC to which the Client has no objection.
- C. The Client /Customer is registered /is registering/ desires to register with AEL as its Client/Customer and upon successfully completing all the required formalities under the KYC guidelines in force or which may be in force from time to time. The Client / Customer shall be issued the requisite user id and password by the online Platform Provider for transacting through the website/online platform; and
- D. The Client/Customer wants to use the said web facility/Website/online platform so as to transact in various securities in a seamless manner; and
- E. The Client/ Customer is using/ wants to use the website/ web based facilities including but not limited to, online applications for Mutual Funds and other such applications, dealing facilities in securities and proper dealing

\_\_\_\_\_ **Sole/First Holder Signature**

\_\_\_\_\_ **Second Holder Signature**

\_\_\_\_\_ **Third Holder Signature**

through such internet/ web based facilities including but not limited to signing & depositing the Mutual Fund applications etc. making available connectivity/ linkage to bank & depository account(s) to facilitate his/her/its dealings, making pay-in of funds/securities, facilitating any other such act (s) as may be required or are deemed necessary from time to time.

- F. The Client/Customer wants to execute an appropriate power of Attorney for all dealing in securities, investments, bank operations through AEL or otherwise and done/ executed using on-line or web based/website or any other type of order entry so as to meet the above objects including objectives incidental to above.

**NOW KNOW YE ALL MEN AND THESE PRESENTS WITNESSETH** that I/We the Client/Customer to hereby nominate constitute and appoint the said Achiiivers Equities Ltd (AEL) as our true and lawful Attorney/s for me/us and in my/our name on my/our behalf, and at my/our cost and expense to do and/or cause to be done the following acts, deeds or things:

1. To subscribe and/or redeem units of mutual funds and to subscribe to and /or redeem units of any other financial products/ Securities offered, through the website [www.achiiiversequitiesltd.com](http://www.achiiiversequitiesltd.com) on my/our behalf and authorize/instruct the Online Platform provider to carry out the above. The term "Securities" shall include securities as defined by the securities contracts (regulation) Act, 1956 as amended from time to time.
2. To receive statements and other documents pertaining to the above units/securities and to acknowledge receipt of the same.
3. To sign all such application forms, redemption requests and other documents/ deeds and to do all such acts as may be required for all or any of the above purposes.
4. To correspond with and give notice to the corresponding asset management company/mutual fund/issuer/registrar and transfer agent of securities including giving instructions with regard to nomination/change in investment plants/any other changes that may be necessitated.
5. To do or omit to do all such acts and things as the company may in its discretion consider to be necessary or desirable in order to exercise its powers hereunder.
6. To Company with any laws, order rules, regulations or directions of any government or regulatory or other authorities.
7. To exercise and /or renounce any & /or all rights or options associated with the ownership/holding of securities, units of mutual Funds, units of collective investment schemes etc. including but not limited to the right to attend or appoint proxy/proxies for the purpose of representing me/us at any meeting or meetings of any unit holders or holders of any other securities; right to demand/ collect/receive/deposit and give good effectual receipt(s) & /or discharge for any or all of the interest /dividend/ bonus/ debts/ sum(s)/principal & /or income or any other dues by whatever name called arising in respect of the securities or otherwise and to issue necessary mandates in respect of the Securities and to sign, negotiate & /or endorse any or all dividend interest warrants or certificates or any other instruments from time to time and also the rights to switch over so such other rights as may be offered by entities issuing/offering securities, including companies & mutual funds.
8. To pay/receive funds, to give & /or change existing bank mandates, to open & /or operate bank account(s) and for such purpose to communicate, negotiate, sign, execute or endorse all applications, forms, papers, documents,

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**Second Holder Signature**

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**Third Holder Signature**

instructions including but not limited to closure of the accounts, as may required for any purpose what so ever by the virtues of these present; and to make draw, sign, endorse, negotiate, accept and release as the case may be cheque, draft or other instruments, for transfer /withdrawal/payment or money whether debit or credit in my/our account(s) with the Attorney;

9. To appoint legal counsel &/or other representatives and agent(s) substitute(s) with all or any of the powers set out in these presents in order to enable any/all of these to carry out/exercise all or any of the functions/powers given by me/us to the said Attorney and to revoke any such appointment;
10. To incur and pay all charges and expenses in connection with all or any of the aforesaid matters;
11. And to generally to do, perform and execute all such other acts, deeds, instruments, matters and things for and on my/our behalf as the said Attorney may think fit in respect of the above matters as fully and effectually and to all intents and purposes as I/We myself/ ourselves could do if I/We were personally present AND for the further, better and more effectually doing, effecting, executing and performing the several matters and things aforesaid.
12. The client may by giving a written notice exercise the option of revoking this Power of Attorney.
13. This document shall be subject to the exclusive jurisdiction of the Courts in Kolkata alone.

**Please refer to relevant term and conditions of offer documents and risk disclosure documents carefully before investment.**

**These Terms of Uses are an integral part of the agreement between you and Achievers Equities Ltd**

I /We do hereby undertake to ratify whatever the said Attorney or their/it agent(s), representatives, employees or any substitute(s) may lawfully do in and by virtue of these presents.

Name: (1<sup>st</sup> Holder) \_\_\_\_\_

Signature: \_\_\_\_\_

Name: (2<sup>nd</sup> Holder) \_\_\_\_\_

Signature: \_\_\_\_\_

**1<sup>st</sup> Witness**

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Address: \_\_\_\_\_

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**Achievers Equities Ltd – Official - Name & Signature**

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**2<sup>nd</sup> Witness**

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Address: \_\_\_\_\_

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**Attestation by Notary Public**

The foregoing instrument was executed before me on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_

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**Sole/First Holder Signature**

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**Second Holder Signature**

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**Third Holder Signature**