

Make Money Differently



IPO NOTE

from

Aster DM Healthcare Limited



Issue Opens on: Feb 12 , 2018

Issue Closes on: Feb 15, 2018

Promoters of the Company:

Dr. Azad Moopen and Union Investments Private Limited

Issue Break up:

Reservation For	Issue Size (Lower Band) - Rs. in Cr.	Issue Size (Upper Band) - Rs. in Cr.	% of Issue
QIB	483.35	490.07	50%
NIB	145.01	147.02	15%
Retail	338.35	343.05	35%
Total	966.71	980.14	100%

Object of the Issue:

The Offer comprises the Fresh Issue and the Offer for Sale. Company will not receive any proceeds from the Offer for Sale. Company proposes to utilise the Net Proceeds from the Fresh Issue towards funding the following objects:

1. Repayment and/or pre-payment of debt;
2. Purchase of medical equipment; and
3. General corporate purposes.

Summary Statement of Profit and Losses, as restated* (Rs. In Mn.)

Particulars	Six Month Ended September 30, 2017	Year Ended March 31, 2017
Total Income	31,413.74	59,679.02
Total Expenditure	32,073.02	62,752.10
Profit Before Tax	(661.81)	2,885.34
Profit after Tax	(827.08)	2,667.47
E.P.S.(Rs.) Basic	*(1.65)	4.29
E.P.S.(Rs.) Diluted	*(1.65)	4.28
RONW (%)	*4.22	10.59

*Not annualized

Indicative Timetable:

Activity	On or about
Finalization of Basis of Allotment	February 22, 2018
Refunds/Unblocking ASBA Fund	February 22, 2018
Credit of equity shares to Depository account	February 23, 2018
Trading commences	February 26, 2018

Business Overview:

Aster DM healthcare Limited incorporated in 2008 is one of the largest private healthcare service providers which operate in multiple GCC states based on numbers of hospitals and clinics, according to the Frost & Sullivan Report, and an emerging healthcare player in India. Company currently operate in all of the GCC states, which comprise the United Arab Emirates, Oman, Saudi Arabia, Qatar, Kuwait and Bahrain, in Jordan (which Company classify as a GCC state as part of its GCC operations), in India and the Philippines. Companies GCC operations are headquartered in Dubai, United Arab Emirates and its Indian operations are headquartered in Kochi, Kerala. The Company operates in multiple segments of the healthcare industry, including hospitals, clinics and retail pharmacies and provide healthcare services to patients across economic segments in several GCC states through its various brands "Aster", "Medcare" and "Access".

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Achievers Equities Ltd (AEL) Member of NSE, BSE & MCX

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NSE Registration Nos. : NSE (Cash) : INB231395832 ; NSE (F&O) : INF231395832 ; NSE (Currency) : INE231395832 ; BSE (Cash) : INB011395838 ; BSE (F&O) : INF011395838 ;
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