

Make Money Differently



# IPO NOTE

from  
Amber Enterprises India Limited



Issue Opens on: Jan 17, 2018

Issue Closes on: Jan 19, 2018

## Promoters of the Company:

Jasbir Singh And Daljit Singh.

## Issue Break up:

Reservation For	Issue Size (Rs. in Cr.)	% of Issue
Employee	4.29	
QIB	297.85	50%
NIB	89.36	15%
Retail	208.50	35%
<b>Total</b>	<b>600</b>	<b>100%</b>

## Object of the Issue:

- Prepayment or repayment of all or a portion of certain borrowings availed by the Company; and
- General corporate purposes

## Summary Statement of Profit and Losses, as restated\* (Rs. In Mn.)

Particulars	Six month ended 30th September, 2017	Year Ended March 31, 2017
Total Income	9,415.50	16,522.55
Total Expenditure	9,039.98	16,138.57
Profit Before Tax	375.52	383.98
Profit after Tax	273.14	278.99
E.P.S.(Rs.) Basic	*11.47	12.80
E.P.S.(Rs.) Diluted	*11.08	12.80
RONW (%)	*7.53	8.33

\*Not Annualized

## Indicative Timetable:

Activity	On or about
Finalization of Basis of Allotment	January 24, 2018
Refunds/Unblocking ASBA Fund	January 25, 2018
Credit of equity shares to Depository account	January 29, 2018
Trading commences	January 30, 2018

## Business Overview:

Amber Enterprises India Limited; one-stop solutions provider for the major brands in the RAC industry and currently serve eight out of the 10 top RAC brands in India.

RACs: It designs and manufactures complete RACs including window air conditioners ("WACs") and indoor units ("IDUs") and outdoor units ("ODUs") of split air conditioners ("SACs") with specifications ranging from 0.75 ton to 2 ton, across energy ratings and types of refrigerant. It also designs and manufactures Inverter RACs on ranging from 1 ton to 2 ton.

RAC Components: It manufactures critical and reliability functional components of RACs such as heat exchangers, motors, inverter and noninverter printed circuit boards and multi-flow condensers. It manufactures other RAC components such as sheet metal components, copper tubing and injection molding components.

Other Components: It manufactures components for other consumer durables and automobiles such as case liners for refrigerator, plastic extrusion sheets and printed circuit boards for consumer durables and automobile industry, sheet metal components for microwave, washing machine tub assemblies and for automobiles and metal ceiling industries.

Its key customers include leading RAC brands such as Daikin, Hitachi, LG, Panasonic, Voltas and Whirlpool. It believes that it has built strong and long-standing relationships with its customers by aligning its offerings with business needs. It provides with a range of additive manufacturing solutions at their doorsteps by supplying them components and RACs through OEM/ODM models.

### Disclaimer

This document has been prepared for your information only. In rendering this information, we assumed and relied upon, without independent verification, the accuracy and completeness of all information that was publicly available to us. The information has been obtained from the sources we believe to be reliable as to the accuracy or completeness. This should not be construed as an offer to sell or buy the securities and the information contained herein is meant for the recipient only and is not for public distribution. This information is given in good faith and we make no representations or warranties, express or implied as to the accuracy or completeness of the information and shall have no liability to you or your representatives resulting from use of this information. We shall not be liable for any direct or indirect losses arising from the use thereof and accept no responsibility for statements made otherwise issued or any other source of information received by you and you would be doing so at your own risk. The investment as mentioned in the document may not be suitable for all investors. Investors may take their own decisions based on their specific investment objectives and financial position and using such independent advisors, as they believe necessary. For Risk Factor, please refer to the prospectus issued by the company.

[www.achieversequitiesltd.com](http://www.achieversequitiesltd.com)

Call: 033 6606 3000 / 1860 420 3333

Email: [customer.care@achieversequitiesltd.com](mailto:customer.care@achieversequitiesltd.com)

Achievers Equities Ltd (AEL) Member of NSE, BSE & MCX

Reg. Office: 32/A, Diamond Harbour Road, Shakerbazar, Kolkata 700008 Tel: 033 2445 6442/66063000 Fax: 033 6606 3041

NSE Registration Nos.: NSE (Cash): INB231395832 ; NSE (F&O) : INF231395832 ; NSE (Currency) : INE231395832 ; BSE (Cash) : INB011395838 ; BSE (F&O) : INF011395838 ; BSE(Currency) : INE011395838 | DSE Registration Nos. : INB051395839 | USE Registration Nos. : INE271395837

Achievers Commercial Pvt Ltd (ACPL) Members of MCX, ACE and NSEL

| SEBI Registration No. INZ000050830 | ACE: ACEL/TMC/CORP/0194 | NSEL: 40020 |