

Make Money Differently



IPO

from

Apollo Micro Systems Limited

Issue Available till: Jan 12, 2018

Opens on: Wednesday, January 10, 2018

Closes on: Friday, January 12, 2018

Business overview :

- Incorporated on March 3, 1997 Apollo Micro Systems Limited is an Electronic, Electro-Mechanical, Engineering Designs, Manufacturing and Supplies Company. The company Design, Develop and Sell Highperformance, Mission and Time Critical Solutions to Defence, Space and Home Land Security for Ministry of Defence, government controlled public sector undertakings and private sectors. Company's customized solutions are developed using common hardware and software technology IP's which can be re-configured to suit the end application and domain requirements of end customer. The company offers custom built COTS (Commercially off-the shelf) solutions based on specific requirements to defence and space customers.
- The company has its participation in several Indigenous Missile programmes, underwater electronic warfare, underwater missiles, surface to air missiles, nuclear missile programmes, surface to surface missile programmes, indigenous submarine programmes, unmanned aircraft vehicle ("UAV")'s long and short endurance, ships, space programmes.

About Promoters

Promoter, Karunakar Reddy Baddam, currently holds 1,32,71,690 Equity Shares constituting 88.48% of the pre – Issue issued, subscribed and paid – up equity share capital of our Company.

Issue break up:

Category	Allocation	Issue Size (Rs. in Crs)
QIB (including Anchor)	50 %	77.73
NIB	15 %	23.32
Retail	35 %	52.03
Employee	-	0.53

Object of the issue :

The funds which are being raised through the Issue, after deducting the Issue related expenses ("Net Proceeds"), are estimated to be approximately to ₹ [●] Lacs, details of which are as follows:

Particulars	Amount
Gross Proceeds from the Issue	Upto 15,600.00
(Less) Issue related expenses*	[●]
Net Proceeds of the Issue*	[●]

* To be finalised upon determination of the Issue Price.

Company intends to utilize the Net Proceeds for the following objects ("Objects of the Issue"):

Sr. No.	Particulars	Amount
1.	To meet additional working capital requirement of our Company	11,892.00
2.	General corporate purposes*	[●]

*To be finalized upon determination of Issue Price.

Profit & loss :

Particulars	For the quarter ended 30th June, 2017	Year Ended March 31, 2017
Total Income	10,947.41	21,179.98
Total Expenditure	9,885.03	18,597.22
Profit Before Tax	1,062.38	2,711.05
Profit after Tax	711.15	1,857.11
E.P.S.(Rs.) Basic	5.12	13.54
NAV Per Equity share (Rs.)	54.46	46.22
RONW (%)	9.33%.	29.30%

Indicative Timetable

Activity	On or about
Finalization of Basis of Allotment	17-01-2018
Refunds/Unblocking ASBA Fund	18-01-2018
Credit of equity shares to Depository account	19-01-2018
Trading commences	22-01-2018

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Achievers Equities Ltd (AEL) Member of NSE & BSE

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NSE Registration Nos.: NSE (Cash) : INB231395832 ; NSE (F&O) : INF231395832 ; NSE (Currency) : INE231395832 ; BSE (Cash) : INB011395838 ; BSE (F&O) : INF011395838;
BSE(Currency) : INE011395838 | DSE Registration Nos. : INB051395839 | USE Registration Nos. : INE271395837

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