

AN ISO 9001:2008 CERTIFIED COMPANY

# E-KYC

### **Online Account opening Process Flow**

www.achiieversequitiesltd.com

#### Dear Investor,

You can now open your account completely online with us.

All you have to send us in hard copy is your **Power** of Attorney, Nominee page & Brokerage sheet once your account is opened in E-kyc app.





Document checklist before you proceed Your Pan card and Aadhar card or any other address proof

any other address proof

One cheque copy Your 6 months latest bank statement or ITR copy for derivative trading

Your signature in a white paper. Your mobile no should be linked with Aadhar to authenticate it with OTP

### **Download Application KYC Venue from Mobile Play store**



Download KYC Venue from Google Play store

Individual Client has to select option "CLIENT LOGIN".



AP/ Channel partner has to select option "RM LOGIN"

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Client will get Login details in mobile number given to us AP/Channel partner will get details in mobile number & mail id both



### **Process Flow**



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After login you need to click on the 3 parallel lines in the upper left corner You need to click on application

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Dashboard

Application

**Quick Links** 

Downloads

Help

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Rate Us

Logout

Change Password

Settings

SUMAN BRAHMA User ID : 0004516 Version Number : 2.1.9.4



Select "Stock Broker" Put your name, pan number & date of birth Click on year to go on back years

Stock Broker O OFFLINE AADHAAR 🔵 KRA 177  $\sim$ اي<u>ن</u> DEMAT Basic Address Trading 00<sup>11/2</sup> İţ Bank Others Nominee Review Read Terms and Conditions SUBMIT 0

**Application Form** 

Select "KRA" or you can go for Offline process



## **Process Flow**



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Once it is approved it will show as "Esign KYC" If rejected client will get mail & it will show in dashboard under rejection





Once E-sign is completed successfully it will show as "Esign PDF" PDF is generated with client's esign



After esigning it will be verified from our end If finally approved client will get a mail & in dashboard it will show under approved status

### Client's new account is opened successfully to start Trading

\* Please submit the necessary hard copies to us

# Now you need to submit the necessary hard copies to us



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