



AN ISO 9001:2008 CERTIFIED COMPANY

FINANCIAL & OCCUPATIONAL DETAILS UPDATION FORM

Date: _____

To
 Achiivers Equities Ltd
 Compliance Department
 32/A, Diamond Harbour Road,
 Sakherbazar, Kolkata - 700008

Dear Sir/Madam,

I/We request you to update below mentioned Financial & Occupational Details in my/our Account with Achiivers Equities Ltd,

Trading ID: _____

(Please tick whichever is applicable)

Additional Financial Details	
Financial Status (Annual Income)	< Rs. 1 Lakh Rs. 1 - 5 Lakh Rs. 5 - 10 Lakh Rs. 10 - 25 Lakh > Rs.25 Lakh
Occupation	Service Professional Self employed Student Housewife Retired Others (Specify): _____
If Service is selected, then please provide the nature of service undertaken: Central Govt. State Govt. Public/Private Sector NGO Statutory Body Others (Specify): _____	
If Business is selected, then please provide the nature of business undertaken Nature of Business (Products/services provided): _____	

Enclosed are the valid financial proof(s) in support of the financial status declared above.

Name: _____

Signature: _____

List of Valid Income Proof(s)

1. Copy of ITR Acknowledgement (For last financial year)
2. Copy of Annual Accounts (last financial year for individuals, last two financial years for non individuals)
3. Copy of Form 16 in case of salary income (for last financial year)
4. Net worth certificate (latest one or at the end of last financial year)
5. Salary Slip (for one month in current financial year)
6. Bank account statement (for last 6 months)
7. Copy of Demat account Holding statement (for the last/current financial year)
8. Any other relevant documents substantiating ownership of assets.